

2013-2014 DONOR REPORT



Pictured (l-r): Tyshima Dumas, Enterprise account fleet coordinator; Matt Plyler, Enterprise account executive; Blake Martin, chief development officer at Monarch; Bryan Calloway, director, Enterprise fleet management; Donald Lind, fleet manager at Monarch; and Cindy Jones, chief financial officer at Monarch.

ENTERPRISE HOLDINGS FOUNDATION SUPPORTS MONARCH'S MHFA PROGRAM

The Enterprise Holdings Foundation recently awarded \$2,500 to Monarch to support its Mental Health First Aid (MHFA) program, an eight-hour course that teaches participants to identify and provide assistance to someone who might be experiencing a mental health challenge or crisis.

Monarch, with support from community and business partners, like Enterprise, has provided MHFA training to **300** people statewide.

MHFA helps participants to recognize signs of substance use disorders and mental illness. Those who attend the session learn how to connect individuals demonstrating or exhibiting these signs to proper professional care and resources.

The Enterprise gift will assist Monarch in continuing to offer its public MHFA trainings. MHFA helps Monarch increase awareness and understanding that mental illness is real, common and treatable.

The Enterprise Holdings Foundation gives back and strengthens worthy programs and organizations through charitable support in thousands of communities where Enterprise customers and employees work and live.

The grant to Monarch was made possible by local employees of Enterprise Fleet Management, an affiliate of Enterprise Holdings, which is the most comprehensive and largest car rental company in the world measured by revenue, employees and fleet. Enterprise Holdings, through its regional subsidiaries, operates the Alamo Rent A Car, Enterprise Rent-A-Car and National Car Rental brands.

Enterprise Holdings offers business and retail customers a total transportation solution through a worldwide network of more than 8,200 airport and neighborhood locations as well as vanpooling and car sharing programs. ●

RESTRICTED GIVING

Contributions of friends, family, corporate partners and foundations to Monarch gardens, homes, sites and programs

\$1 TO \$999

Association of RCRSP
Awen Holistic Skin Care
Joni and Michael Bass
Belk
Boy Scouts of America Troop #223
Barbara Brown
Martha Brown
Kenny Cagle
CH Activity Fund
Civitan Club of New Bern
Bill and Martha Collier
Colonial Capital Rods & Classics
County of Jones
Edna Cox
Ronald and Carol Cranford
Davie County United Way
Judith Dempsey
Duck United Methodist Women
First Presbyterian Church
Tommy and Joyce Hagler
Don and Susan Haines
Harry Johnson's Lawn Service
Larry and Brenda Hinson
Homes of Hope
Bobby and Lora Jones
Kellogg's Supply Company, Inc.
Jim Kelley

Mike and Gale Kirk
Lifeline Community Enrichment Center
Jim and Nancy McNiff
Ministry of Kindness
Rose Odom
Sheryl Ogorek
Oz Queen
Karen Reel
Sam and Pam Hooker Foundation
Joseph and Launa Schneider
Margaret Shields
St. Joseph's Ladies Guild
Staples Foundation
State Farm Insurance
Dean and Jill Thompson
James Webb
Clyde and Paulette Welborn
Your Cause, LLC
Zooland Civitan Club

Chuck and Jeannie Tyson
Walmart

\$2,500 TO \$4,999

Community Based Alternatives, Inc.
Brian Go and Maya Zumwalt
North Carolina Community Foundation, Inc.
Outer Banks Community Foundation
Bill and Carol Russell
United Way of Stanly County
William Knight Russell Family Foundation

\$5,000 TO \$9,999

CarolinaEast Foundation
Jeff and Marie Gaskin
National Council on Behavioral Health

\$10,000 TO \$19,999

United Way of Robeson County

\$20,000 AND UP

North Carolina Department of
Transportation
The Harold H. Bate Foundation, Inc.

\$1,000 TO \$2,499

Roger and Connie Dillard
Foundation for the Carolinas
Lamb Foundation of NC, Inc.
Morgan Stanley Smith Barney
Stanly County Community Foundation
Steven and Suzanne Surratt
Bob and Dr. Peggy Terhune

SOCIETY OF 1958

*The Society of 1958 recognizes individuals who make Monarch part of their estate plans either through their will or by naming Monarch as the beneficiary of other planned giving opportunities.**

Mary Cecelia Wood

** If you have listed Monarch in your estate plans or will, please contact Blake Martin at (704) 986-1584 to find out how you too can be a member of this society.*

ARC OF STANLY COUNTY

The Arc of Stanly County works to ensure that people with intellectual and/or developmental disabilities in Stanly County have the services and supports they need to grow, develop and live in their own community.

Barbara Almond
Barbara Arbo
Pawnee Barden
Jack and Nancy Jean Bauer
John and Gloria Bowers
Carroll Braun
Bob and Toni Burchette
Jeff and Sandra Chance
Mattie Cranford
Ron and Faye Crawley
Benton and Cindy Dry
Dun Rite Professional Services
Dunlap Vision Center
Drs. Eddie and Janice Dunlap
Kevin and Dr. Mary Garrison
Tracy Hatcher
Felix and Carolyn Hinson
Larry and Brenda Hinson
Wallace and Dolores Howell
Barbara Kean

Carl and Joann Kimrey
Angela Kirk
Mike and Gale Kirk
Myra Lippard
Tony and Martha Lowder
Taft and Ann McCoy
Don and Rachel Morrison
Cynthia Ohlrich
Phillip and Carol Parker
Carrie Poplin
Jean Poplin
Virginia Poplin
Dr. Harrell and Ivory Roberts
Peggy Roseman
Raymond Skidmore
Nancy Smoak
Tana Stroupe
Bob and Dr. Peggy Terhune
Jeff and Jeanette Wilhelm
Voyte and Betty Wilhelm

WHY I SUPPORT MONARCH

FIRST CITIZENS BANK has been a Monarch partner for five years. The financial institution has helped Monarch achieve its financial goals – and has served as the major sponsor of the organization's Dreams Take Flight Golf Tournament, which will soon be in its seventh year and has raised in excess of \$48,000 each year for the last six years, to benefit the programs and services at Monarch.

Brett Speight, a vice president and business banker for First Citizens Bank in Albemarle, has been instrumental in the relationship between First Citizens Bank and Monarch. He shares why they continue to provide support.



How long have you worked with Monarch to help us provide support for people with disabilities?

I have long been familiar with the great work that Monarch does in the community. First Citizens and I have been partners with Monarch since 2009.

Why does FCB feel it is important to support local non-profit organizations, like Monarch?

Community involvement is a vital part of our company's culture. We're dedicated to corporate citizenship and making a positive difference in the cities and towns we call home. It is part of our bank's Forever First commitment to the people, businesses and communities who rely on us to be the best bank we can be.

What is the best part of the partnership for you and for FCB?

For me personally, I have enjoyed building relationships with many of the staff at Monarch, witnessing their dedication and seeing firsthand the difference they make in the lives of the people and families they serve. The staff is extremely passionate about what they do. That passion for their clients meshes well with our approach at First Citizens. At First Citizens, we always strive to keep in mind the things that matter to our customers: their futures, families, businesses, well-being and security. Our job is to help our customers live the life they've worked hard to achieve. I see the same desire in Monarch's staff members toward the people and families they support every day.

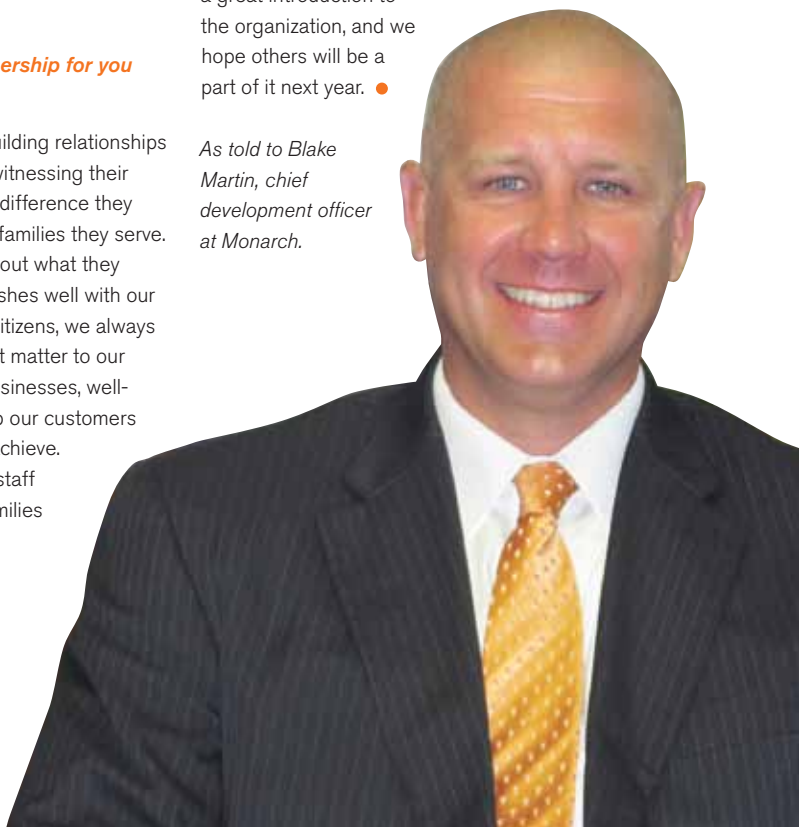
How would you describe your and FCB's relationship with Monarch?

The relationship we have with Monarch has been a great partnership. I've worked closely with Cindy Jones, Monarch's CFO, to determine how First Citizens can continue to support the organization in achieving its financial goals. At First Citizens, we realize it's important to have a comprehensive understanding of a customer's goals and partner with them for long-term success. First Citizens Bank and I are honored to support the Monarch team as the organization continues to grow across North Carolina and expand its services to help so many people.

What message would you send to people who are considering supporting Monarch or any organization that is mission driven?

Since 2009, First Citizens Bank has proudly been an active sponsor of Monarch's Annual "Dreams Take Flight" golf tournament. This is a great event. The name is very appropriate. Monarch really does help make so many dreams take flight. The tournament is a great introduction to the organization, and we hope others will be a part of it next year. ●

As told to Blake Martin, chief development officer at Monarch.



MONARCH SOCIETY

The Monarch Society helps people pursue their dreams. It is through generous gifts to the Society that Monarch is able to facilitate learning, growth and healing for thousands of people across North Carolina. Monarch supports and empowers individuals helping them exceed expectations and achieve lifelong dreams such as getting a job, living on their own, coping with depression, and getting married. Many families, friends, and community and business leaders choose to contribute to the Monarch Society annually as a tribute to people in their own lives who have inspired them to achieve their dreams.

BUTTERFLY CIRCLE

\$1 TO \$999

These contributors believe that everyone deserves the right to pursue their dreams. Members of this Circle make it possible for dreams to take flight by contributing \$1 to \$999 to the Monarch Society.

A Big Idea Group
Albemarle Hearing Center
Atlantic Coast Engineered Metals, LLC
Jack and Nancy Jean Bauer
Matt and Adina Blake
Robert and Becky Boone
Steve Bowers
Janet Breeding
Kevin Bridges
Lonnie Brock, Jr.
Butler Woodcrafters, Inc.
Cadillac Signs
Kenny Cagle
Cardinal Graphics, Inc.
Wayne Cartwright
CCB, Inc.
Central Carolina Pharmacy Service
Bill and Martha Collier
Mattie Cranford
Mason Crump
Davidson, Holland, Whitesell & Company, PLLC
Russell Davis
Richard and Denzel Dickerson
Dun Rite Professional Services
Dunlap Vision Center
Billy Eudy
Gary and Joan Feierstein
Jonathan Flowers
Jeff and Marie Gaskin
Gold's Gym
Karen Grotenhuis
Paul Hallet
Michael and Angie Harrison
Felix and Carolyn Hinson
Larry and Brenda Hinson
Tereda Horton
Lisa Huffman
James E. Beard Insurance Agency
Sara Jarvis
Barbara Kean
Maile Kim

Carl and Joann Kimrey
Lamb Foundation of NC, Inc.
Joel Laster
La-T-Dah Boutique
Tony and Martha Lowder
M S McGuffin & Associates
Vincent Mann
Anastassios and Maya Margaronis
Michael McCrann
McCrann Law Firm, P.A.
Linda McDaniel
Theodore McQueen
Reggie and Mary Medlin
Peggy Merritt
Michael Miller
Blane and Glenda Moon
Edmond and Patricia Murphy
Cathy Myers
National Christian Foundation
NCOC, Inc.
Bob and Kemper Parris
Perry Productions
Brian and Lisa Perry
Mildred Phillips
Lawrence and Sonja Pizzarelli
Robert Plyler
Jeff Plyler
Carrie Poplin
Jean Poplin
Phyllis Poplin
Virginia Poplin
Pro-Tire II, Inc.
Sandhills Office Systems, Inc.
Daniel Santinelli
Tim Schilling
Mary Scott
Oscar Shelton
Ed and Lynn Shimpock
Sisco Fire & Safety
Nancy Smoak
South Central Oil Company
Amy Speer
Sally St. John
Standard Office Equipment
Stanly Interiors, Inc.
Stanly Regional Medical Center
Don Starnes
Stifel, Nicolaus & Company, Inc.
Ross Stokes
Storm Technologies
Tana Stroupe

Summit Management Group, Inc.
Joe Sumpter
Sun Plaza Car Wash & Lube
Steven and Suzanne Surratt
Synergy Coverage Solutions, LLC
The Volunteer Center of Greensboro, Inc.
Bob and Penny Townsend
Truist Connect
United Methodist Women
United Way of Alamance County
United Way of Moore County, Inc.
George and JoAnne Urwick
Charles and Janan Usher
Uwharrie Bank
Kevin and Brandy Vanhoy
VSC Fire & Security
Louise Warnimont
Washington Mutual Insurance Company
Laurie Weaver
The Honorable James Webb
Fritz Wiesendanger
Voyte and Betty Wilhelm
June Yates
Saima Zia

DREAM MAKER CIRCLE

\$1,000 TO \$2,499

These Circle supporters are committed to underwriting the dreams of the people we support. Getting married, going on a vacation, or putting on a pilot's suit for a day is a dream come true for someone. The Circle members recognize these dreams by contributing \$1000 to \$2,499 annually to the Monarch Society.

Lee and Mary Burt Allen
CST Data
Kerr Cares for Kids Foundation
Leeburt Properties, LLC
Shelly Morgan
ProBuild
Randolph Medical Pharmacy
Time Warner Cable Business Class

STANLY CIRCLE

\$2,500 TO \$4,999

This Circle honors those who have provided sustaining leadership for Monarch throughout our existence. Much like our founders in Stanly County over 50 years ago, these Circle members exhibit unwavering commitment by contributing between \$2,500 and \$4,999 annually to the Monarch Society.

BB&T
Citgo Petroleum Corporation
CNP Technologies, LLC
Enterprise Fleet Management, Inc.
Gardner & Skelton, PLLC
Jordan Family of Companies
J.T. Russell and Sons, Inc.

FOUNDER'S CIRCLE

\$5,000 AND UP

This Circle gives special acknowledgement to those who make a commitment to Monarch with a contribution of \$5,000 or more annually to the Monarch Society. This Circle gives parents, families, and community members the chance to express their full commitment to the mission and vision.

The Echo Group

\$7,500 AND UP

First Citizens Bank

GIFTS IN KIND

Contributions of goods or services

Abundant Life Group, Inc.
Advent Lutheran Church
Lee and Mary Burt Allen
American General
Jerry and Eliana Aponte
Atlantic Coast Landscape
Badin Inn Resort & Golf Club
Ballard Heating & Air

Bank of America
BB&T Lighthouse Project
Bed, Bath & Beyond
Best Buy
Dr. and Mrs. Charles Betts
Blumenthal Performing Arts Center
Robert and Margot Bryan
Cadillac Signs
CarolinaEast Medical Center
Chick-fil-a
Mark and Barbara Childress
Gary and Jackie Church
Civitans of Ellerbe
Clarks Quarry
Coastal Environmental Partnership
Compassion Outreach Ministries
Cordova Baptist Church
Cove City Fertilizer Supply
Judith Dempsey
Dave and Gail Devore
Joan Dildy
Polk and Kathy Dillon
James and Cindy Dortch
Kent Earnhardt
Family Dollar
First Baptist Church of Four Oaks
First Baptist Church of New Bern
First Presbyterian Church of Rockingham
Friendly Chevrolet
Foxfire Resort and Golf
Jeff and Marie Gaskin
Mr. and Mrs. Goins
Hamlet Fire Department
George and Sylvia Hancock
Leann Henkel
Larry and Brenda Hinson
Hyland Golf Club
Joe Alcoke Lincoln
Joe Lamb, Jr. & Associates
Bernice Johnson
Jos. A. Banks
Mike and Gale Kirk
Ann Knowles
Joel Laster
Longleaf Golf and Country Club

Dave and Jackie McGowen
John and Lori Meads
Sallie Melendez
Annie Mercer
Jay Molica
Moore Area Shag Society
Moore Fitness, LLC/Curves
Mosaic Community Garden
Mt. Carmel Baptist Church
My Eye Doctor
Sheryl Ogorek
Pat's Kitchen
Janice Peterson
Joyce Pickeral
Don Provencal
Richmond County DSS
Riverside Chrysler-Jeep-Dodge
Charlene Robinson
Stephanie Rodriguez
Sand Man
Sara Sanders
Sentara Nursing Home
Seven Lakes Country Club
Susan Sineath
Marjorie Sink
Southside FWB Church
Johny and Barbara Springfield
STA Contracting, Inc.
Edith Stanley
Steven and Suzanne Surratt
Gene Sutton
Talamore Golf Resort
Target
The Country Club of Whispering Pines
Tips 2 Toes
Tree Man Tree Service
Trent Olds Cadillac
Tryon Palace History Center
Chuck and Jeannie Tyson
Whispering Woods Golf Club
Jeff and Jeanette Wilhelm
Suzi Williams
Willow Oak Church
Joan Winslow

Every contribution makes a difference. **305** corporate and individual sponsors provide support to Monarch to help ensure the people we support achieve what is important to them.



"I support Monarch because I believe in my heart that God is protecting His people through the many people like me that hold onto the mission and values of Monarch."

— **Catherine Myers is a developmental specialist at Monarch's Mainstream home in Asheboro.**

TWO RECEIVE HIGH HONORS FOR VOLUNTEER SERVICE



Justin Inscore, a participant of Monarch's Stanly Industrial Services (SIS) day program in Albemarle, has volunteered at The Community Inn for Homes of Hope, Inc., a non-profit organization seeking to reduce homelessness in Stanly County, since it opened its doors in September 2009.

Every weekday morning, Inscore heads to the Community Inn, an emergency housing facility in Stanly County, to assist with cleaning. He vacuums, dusts, helps with laundry and carries out the trash. As a result of his hard work, dedication and his nearly five years of service to the Community Inn, Inscore was recently presented with a Certificate of Appreciation for "Outstanding Volunteer Service" by Community Inn Director Diane M. McClinton.

"We have had many volunteers over the years, but none as dedicated as Justin. Not only that, he makes my day with his great smile," McClinton said. "So, I wanted to recognize his hard work and dedication as we serve Stanly County's homeless men, women and children."

Across the state on North Carolina's Outer Banks, E.J. Koeleveld, who attends Monarch's Lighthouse Club of Currituck, has volunteered at the Kill Devil Hills Library for 20 years. Officials there estimate he has shelved more than 416,000 books during that time. Gov. Pat McCrory presented the state's highest award for volunteer service to 21 recipients at a ceremony in Raleigh earlier this year. Koeleveld was among those honored.

"The people we support from Monarch have a vested interest and a real desire to make a difference where they live," explained Eileen Bress, volunteer and community coordinator. "Their impact through volunteering is remarkable, enabling them to develop new relationships and to be recognized as contributing members in their local communities." ●

Inscore and Koeleveld are among hundreds of people with disabilities statewide supported by Monarch who volunteered **33,215.44** hours of their time during 2013-2014. That dedication and level of volunteerism to communities across the state generated an economic impact of **\$698,852.86**, according to the Independent Sector, a national organization that estimates the value of volunteer time for North Carolina at **\$21.04** per service hour.



Inscore



Koeleveld and McCrory

WHY I SUPPORT MONARCH



"Monarch does such a great job not only supporting the communities that it serves, but by helping to build a great foundation of people and support to help those individuals who are in need. It feels great to support such a fantastic cause and to spread the word on what a great job Monarch does."

— **Tim Schilling, Monarch Supporter**

THANK YOU

We would like to thank New Bern Golf Tournament sponsors and participants for their tremendous support and for Helping Dreams Take Flight.

Title Respect Everyone's Best Assets	Silver 	Hole Sponsors Seniors Choosing to Live at Home Washington Mutual Marc Jessup Insurance Services Sumrell Suggs Attorneys at Law BIG (Big Idea Group) QoL Meds New Bern Family Eye Care JoeSigns Base2NC Respect Everyone's Best Assets Jan's Hallmark First South Bank John and Lori Meads Coastal Carolina Crematory Carolina Orthopedics and Sports Medicine Stephen Hoard IV, DDS Monarch Board of Directors Williams, Scarborough, Smith, Gray LLP John and Denise Mitchell Tutay Pest Control Tyson & Hines Investments, LLC Kenneth E. Holton, DDS, PA Steven B. Little Dr. Tom Hagan Hearnes Fine Jewelry Eastern Dermatology, PA Richard E. Pilson BB&T Dream Team
Lunch 	Longest Drive Mary McLeod	
Hole in one 	Hors d'oeuvres 	
Putting Contest 	Closest to Pin 	
Beverage Cart Mary McLeod 	Supporting Sponsor Altrius Capital Management, Inc. 	

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