

WHY WE SUPPORT MONARCH

*Grandparents of young man with disabilities
work to advocate and educate*

Larry and Brenda Hinson have worked diligently for years to ensure that people with disabilities have a voice.

Larry serves as chair for The Arc of Stanly Advisory Committee and Brenda is the chairperson of the Monarch Board of Directors.

"We support Monarch each year because we see firsthand the impact that financial support and volunteer support can have on people with disabilities," said Larry Hinson. "Our greatest reward is seeing the expression on the faces of people that we help each Christmas. It is the simple things that bring smiles to their faces."

As grandparents of a young man with disabilities, they know firsthand what tremendous hurdles the more than 4.6 million Americans with disabilities, their family members and guardians often face. It's difficult for people to navigate local, state and federal systems in an attempt to get much needed and quality services.

"We continue our efforts because we want the needs and desires of all people with intellectual/cognitive disabilities to be met. I feel that on a local level, the need is great for people to volunteer their time and talents with the people we support," Larry said. "We are very active in the community with advocacy and projects. Our disability policy awareness includes staying abreast of local, state and federal issues that impact the people we support."

The Hinsons and members from The Arc of Stanly Advisory Committee, make phone calls, send emails and visit with local, state and federal officials to advocate for individuals and families and to

2011-2012 DONOR REPORT

help protect these lifeline programs that so many people in the state rely on. They provide local advocacy, which includes working with families who have hit road blocks or need support for meetings. They also provide insight and support for people and families who seek funding.

Each year, the Advisory Committee adopts a group home in Stanly County in an effort to foster social capital. The members get to know the people living in the homes and find commonalities that often develop into friendships that carry on beyond the year. If there is a person who loves to read, this may be a natural support way to connecting to a book club. There have been connections made with other social groups that often then partner with the home. They take residents to ballgames, on boat rides, host cookouts, and ensure that every resident gets what they need. ●

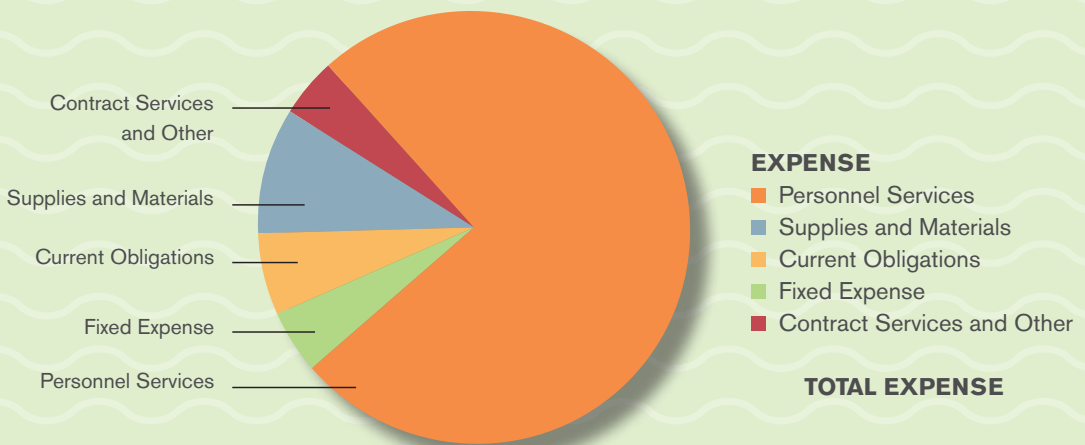
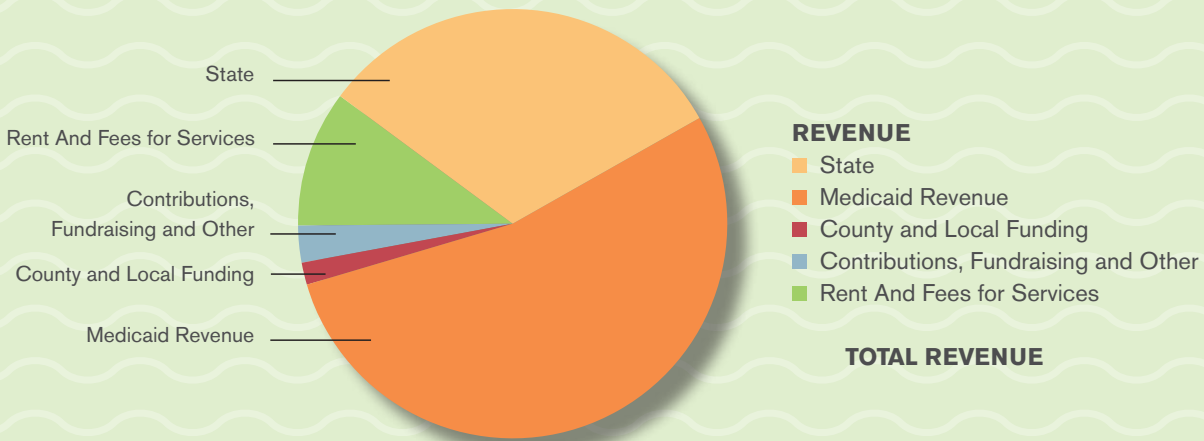


To become a member of The Arc of Stanly, to pledge your support, to learn more about advocacy or for more information about how you can get involved, visit <http://monarchnc.org/the-arc/thearcofstanlycounty> or call (704) 986-1519.

2011-2012 DONOR REPORT

"We support Monarch each year because we see firsthand the impact that financial support and volunteer support can have on people with disabilities."

— **Larry and Brenda Hinson**



Financial information about this organization and a copy of its license are available from the state Solicitation Licensing Section at (919) 807-2214. The license is not an endorsement by the state.



MONARCH *Statements of Financial Position, June 30, 2012*

ASSETS

Current assets:

Cash and cash equivalents	\$ 1,933,318
Residents' cash	277,105
Accounts receivable, net of allowance for doubtful accounts of \$350,000 in 2012 and 2011	5,058,273
Inventory	7,608
Prepaid expenses	186,934
Total current assets	7,463,238

Property and equipment	
Land and land improvements	234,487
Buildings and improvements	3,784,518
Equipment	2,496,933
Furniture and fixtures	228,449
Vehicles	3,087,507
	<u>9,831,894</u>
Less accumulated depreciation	6,340,987
Net property and equipment	3,490,907

Other assets:

Cash value of life insurance	60,952
Investments	1,561,472
Total other assets	1,622,424
	<u>\$ 12,576,569</u>

LIABILITIES AND NET ASSETS

Current liabilities:

Checks issued in excess of bank balance	-
Note payable, bank	-
Current installments of long-term debt	68,547
Current installments of capital lease obligations	264,540
Accounts payable and accrued expenses	4,059,445
Residents' cash liability	277,105
Total current liabilities	4,669,637

Long-term liabilities:

Long-term debt	597,033
Capital lease obligations	671,044
Total long-term liabilities	1,268,077
Total liabilities	5,937,714

Net assets:

Unrestricted	6,535,213
Temporarily restricted	103,642
Total net assets	6,638,855
	<u>\$ 12,576,569</u>

17,884,168	32%
30,249,256	54%
892,277	2%
1,529,610	3%
5,727,226	10%
56,282,537	100%

42,135,033	75%
2,578,574	5%
3,430,180	6%
5,255,828	9%
2,416,363	4%
55,815,979	100%

"We could not be happier to help contribute to such an important and difference-making organization like Monarch. Monarch truly makes a positive impact on the lives of thousands of families in the state of North Carolina and every dollar given goes to furthering their mission and cause. Our employees are proud to be connected and part of the support of Monarch."

— **Bryan Calloway**
 Director for Enterprise Fleet Management in North Carolina



MONARCH DONORS 2011-2012

FAMILY AND FRIENDS

Beth Allison
 Jim Anderson
 Leonard and Sharon Block
 Eileen Bress
 Linda Carey
 Charles and Dottie Carter
 Alvenia Cheek
 Gary and Jackie Church
 David and Elizabeth Cooper
 Mattie Cranford
 Ed and Gerri Crutchfield
 Eric Davis
 Judy Dean
 Roger and Connie Dillard
 Polk and Kathy Dillon
 Jeff and Marie Gaskin
 Brian Go and Maya Zumwalt
 Don and Susan Haines
 Broderick and Relena Hair
 Martin Henry and Linda Kampitch
 Larry and Brenda Hinson

Lisa Huffman
 Don and Gail Hurlburt
 Wendy Karam
 Helen Kedzierski
 Angela Kirk
 Mike and Gale Kirk
 Joe and Nancy Kling
 Michael and Dorothy Ledford
 James and Jane Lewis
 Robert Lovett
 Tony and Martha Lowder
 Anastassios Margaronis
 Dave and Jackie McGowen
 Jim and Nancy McNiff
 Lori Meads
 Walter Meads
 Peggy Merritt
 Donald and Barbara Miller
 Fetzer Mills
 Don and Rachel Morrison
 Sheryl Ogorek
 Robert and Margaret Psimas



Left to right: Melissa Johnson, account manager – Enterprise Fleet Management; Cindy Jones, chief financial officer at Monarch; Blake Martin, chief development officer at Monarch; and Bryan Calloway, director of North Carolina – Enterprise Fleet Management.

ORGANIZATIONS

Advent Lutheran Church
 America's Roadhouse
 Asheboro Florist
 Bed, Bath & Beyond, Inc.
 Beefeaters
 Boe's Florist
 Burge Flower Shop
 Campbell Soup Company
 Cato
 Community Presbyterian Church
 Creative Florist
 Dare County Transportation
 Energizer, Inc.
 Estate of Eva Craver
 First Presbyterian Church
 FR. Joseph Klaus Association, Inc.
 Goodwill Industries of Northwest NC, Inc.
 Grace Baptist Church
 Harris Teeter
 Home Depot
 Jarvisburg Church of Christ
 Ladies of the VFW
 Lamb Foundation of NC, Inc.
 McCrann Law Firm, P.A.
 Morgan Stanley Smith Barney
 National Trust Community
 Investment Corporation
 NC Stairs and Rails
 New Sawyers Missionary Baptist Church
 Outreach for Jesus
 Perry's Fine, Antique & Estate
 Jewelry of Southpark
 Potts Pottery
 Sam and Pam Hooker Foundation
 Seven Lakes Chapel in the Pines
 Southern Pines Rotary Club
 Tabernacle of Deliverance
 The Cannon Foundation, Inc.
 The Harriett M. Brouwers Trust
 The Shoe Boutique
 United Way of Stanly County
 Walmart
 Zoiland Civitan Club

M.A.G.I.C.A.L. GARDENS

Contributors to Monarch's sustainable gardening initiative will help provide access to locally grown healthy foods while building community and inclusion.

Eileen Bress
 Bob Dofner
 Carl and Joann Kimrey
 Andre Pallapies
 Mary Thompson

 CarolinaEast Foundation
 Craven County Community
 Foundation, Inc.
 Guy C. Lee Building Materials
 JoeSigns
 John Lucas Architect
 New Bern Woman's Club
 The City of New Bern
 The Harold H. Bate Foundation, Inc.
 United Way of Stanly County
 U.S. Cellular

Derek Pszenny
 Oz Queen
 Carol Rhine
 Renita Ritchie
 Danny and Dorothy Robinson
 Thomas and Mary Ann Roth
 Frances Sawyer
 Mary Scott
 Bill and Kirksey Shaver
 Marjorie Silvernail
 Douglas and Nancy Smith
 Nathan Smith
 Bruce and Karen Solomon
 Arthur Stevenson, Jr.
 Arthur Stevenson, Sr.
 Lawrence Stone
 Trawick and Carol Stubbs
 Bob and Dr. Peggy Terhune
 Ron Weathers and
 Mouzetta Zumwalt
 Clyde and Paulette Welborn
 Kenneth Whitley



MONARCH SOCIETY

The Monarch Society helps people pursue their dreams. It is through generous gifts to the Society that Monarch is able to facilitate learning, growth, and healing for thousands of people across North Carolina. Monarch supports and empowers individuals helping them exceed expectations and achieve lifelong dreams such as getting a job, living on their own, coping with depression, and getting married.

Many families, friends, and community and business leaders choose to contribute to the Monarch Society annually as a tribute to people in their own lives who have inspired them to achieve their dreams.

\$1 to \$999

Contributors believe that everyone deserves the right to pursue their dreams. Members of this Circle make it possible for dreams to take flight by contributing \$1 to \$999 annually to the Monarch Society.

Edward Baranoff
Jeff and Angela Barbee
Pawnee Barden
Jack and Nancy Jean Bauer
Carroll Braun
Keith Bryson
Betty Bunker
Robert and Pearl Campbell
Mary Chamis
Bill and Martha Collier
Joan Compton
Mattie Cranford
Ed and Gerri Crutchfield
Bonnie Dell
Benton and Cindy Dry
Eddie and Janice Dunlap
Margaret Edwards
Gary and Joan Feierstein
Michael Ferris
Jeff and Marie Gaskin
Tom and Rebecca Gill
Don and Susan Haines
Broderick and Relena Hair
Richard Harris
Michael and Angie Harrison
Tommy Hicks
Larry and Brenda Hinson
Wallace and Dolores Howell
Bobby and Lora Jones
Barbara Kean

Angela Kirk
Mike and Gale Kirk
David Kuss
Michael and Dorothy Ledford
Myra Lippard
Tony and Martha Lowder
Vincent Mann
Blake and Jamie Martin
Dave and Jackie McGowen
Theodore McQueen
Sherry Meads
Blane and Glenda Moon
Don and Rachel Morrison
Cathy Myers
Tim Noland
Bob and Kemper Parris
Mildred Phillips
Carrie Poplin
Dixie Poplin
Hoyle and Jean Poplin
Denny and Cynthia Reinhardt
Peggy Roseman
Joseph and Barbara Rosy
John Michael and Melinda Rummage
Robert Sager
Myrtle Shaff
Oscar Shelton
Nancy Smoak
Margaret Snyder
Denny and Scarlett St. Clair
Ross Stokes
Darryl and Natasha Suber
Bob and Penny Townsend
Amy Trainor
Rachel Ward
Louise Warnimont
Fritz Wiesendanger



“‘To whom much is given, much is required’ and because of that I choose to give of my resources to this fantastic organization. The leadership and support services teams at Monarch strive to go above and beyond what is expected and truly care about their communities as demonstrated by their service to individuals and families in those communities. I’m honored to be a part of an organization that strives to honor individuals and families to achieve what is important to them.”

— **Lee Allen**, Broker/Owner, Re/Max Town & Country

Jeff and Jeanette Wilhelm
Voyte and Betty Wilhelm

Albemarle Hearing Center
Allstate Leasing, Inc.
Bank of Stanly
BB&T

Bear Insurance Service
Bridgers Family Care
C & M Services, Inc.
Cardinal Graphics, Inc.
Classic Enterprises of Locust
Clint Miller Exterminating
Concord Heating & Air
Conditioning, Inc.
Davidson, Holland, Whitesell &
Company, PLLC

Deercroft Golf Club
Dun Rite Professional Services
Dunlap Vision Center
Enterprise Fleet Management, Inc.
Enterprise Rendering Company
First Assembly of God, Inc.
Home Savings Bank, SSB
Irwin Siegel Agency, Inc.
JG Financial, Inc.

McCran Law Firm, P.A.
Mid Pines Inn & Golf Club
Sandhills Office Systems, Inc.
Shelton Insurance Center, Inc.
South Central Oil Company
Standard Office Equipment
Stanly Regional Medical Center
Synergy Coverage Solutions, LLC
The Country Club of Whispering Pines
The Strategic Alliance Corporation, Inc.
Time Warner Cable, Inc.
VSC Fire & Security, Inc.

\$1,000 to \$2,499

This Circle supporters are committed to underwriting the dreams of the people we support. Getting married, going on a vacation, or putting on a pilot's suit for a day is a dream come true for someone. The Circle members recognize these dreams by contributing \$1,000 to \$2,499 annually to the Monarch Society.

Lee and Mary Burt Allen
Reggie and Mary Medlin
Shelly Morgan

CNP Technologies, LLC
Randolph Medical Pharmacy

\$2,500 to \$4,999

This Circle honors those who have provided sustaining leadership for Monarch throughout existence. Much like our founders in Stanly County over 50 years ago, these Circle members exhibit unwavering commitment by contributing between \$2,500 and \$4,999 annually to the Monarch Society.

Bear Insurance Service
Gardner & Hughes, PLLC
Guardian Pharmacy Eastern, Inc.
J.T. Russell and Sons, Inc.
Kerr Health, Inc.

\$5000 and above

This Circle gives special acknowledgement to those who make a commitment to Monarch with a contribution of \$5,000 or more annually to the Monarch Society. This circle gives parents, families, and community members the chance to express their full commitment to the mission and vision.

Core Solutions, Inc.
First Citizens Bank

**WANT TO JOIN
THESE DONORS IN
SUPPORT OF MONARCH?**

To make a gift please use
the envelope enclosed, visit
www.MonarchNC.org
or call (704) 986-1584.



THANK YOU

We would like to thank sponsors and participants for their tremendous support and for Helping Dreams Take Flight.

<p>Title</p>  <p>First Citizens Bank</p>	<p>Gold</p>  <p>GARDNER & HUGHES</p>	<p>Silver</p>   
<p>Driving Range</p> 	<p>Awards Ceremony</p> <p><i>Independent Insurance Sales Agent</i> Shelly Morgan</p>	<p>Hors d'oeuvres</p> 
<p>Hole Sponsors</p> <p>First Citizens Bank Gardner Hughes Bear Insurance Services Enterprise Fleet Management Randolph Pharmacy Bank of Stanly Davidson, Holland, Whitesell & Co., PLLC JG Financial Services Stifel Nicolaus Honorable Judge Webb Stanly Regional Medical Center Monarch Board of Directors South Central Oil Company and Professional Propane TWC Business Class Perry Productions BB&T, Pinehurst, NC VSC Fire & Security Clint Miller Exterminating Standard Office Equipment Home Savings Bank Mad Toy Box Films One Source Bundle Cardinal Graphics Cadillac Signs</p>	<p>Lunch</p>  	<p>Hole in one</p> 
<p>Beverage Cart</p>   	<p>Longest Drive</p> 	<p>Closest to Pin</p> <p>Classic Auction <i>Locust, NC</i></p>
<p>Putting Contest</p> 		

