



# DONOR REPORT

2016-2017

## GIVING

Contributions made by friends, family, corporate partners and foundations directed to specific Monarch residences, sites and programs.

### \$1 TO \$999

June Arnold  
Association of RCRSP  
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Zooland Civitan Club  
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### \$1000 TO \$2499

Dr. Sharyn Comeau  
Dona I. Hill, Inc.  
Nicole Gardner  
Terri Kern  
Moore County Community Foundation  
Morgan Stanley  
Bob and Dr. Peggy Terhune  
United Way of Stanly County  
William Knight Russell Family  
Foundation

### \$2500 TO \$4999

Jeff and Marie Gaskin  
Winston-Salem Transit Authority

### \$5000 TO \$9999

Community Based Alternatives, Inc.  
McCarran Law Firm, P.A./Mike and  
Kelly McCarran

### \$50,000 AND UP


Cone Health Foundation

### \$150,000 AND UP

North Carolina Department of Health  
and Human Services/Cardinal  
Innovations Healthcare  
North Carolina Department of  
Transportation  
The Cannon Foundation, Inc.

Your support changes lives.

**THANK YOU.**



“ Monarch provides independence for people. Through various programs including employment support and the innovative Smart Home Technology Program, participants receive just enough assistance so that they can excel at challenges they may not have otherwise tried. People have dreams of many types, but Monarch helps the dream of independence take flight, and that is a tremendous blessing. We love that they do it locally in our community.”

Jason & Tanya Oesterreich  
Oesterreich Law, PLLC  
Concord, NC

## **WRAP UP 2017** in the best way possible!

As 2017 comes to a close, there's still time to make a difference in the lives of the people we support. By making your tax-deductible gift today, you will ensure that 2018 is a year filled with new opportunities for people with intellectual and developmental disabilities, mental illness and substance use disorders. There are easy ways to give:

- 1.** Safely and securely online at [www.monarchnc.org/donate](http://www.monarchnc.org/donate).
- 2.** Mail your gift to Monarch/Attn: Laurie Weaver, 350 Pee Dee Avenue, Albemarle, NC 28001.
- 3.** Call us at (704) 986-1583 to make a gift with your credit card.
- 4.** Include Monarch in your will and estate planning; call (704) 986-1536 for details.

## Monarch receives \$150,000 grant from The Cannon Foundation, Inc. to increase mental health crisis services in Lumberton

**Monarch has received** a \$150,000 grant from The Cannon Foundation to support the renovation and expansion of its Facility-Based Crisis center in Lumberton. The capital project is a partnership between Monarch and Eastpointe, the region's managed care organization, and provides the first step in life-changing treatment for adults who are experiencing a mental health crisis or need non-hospital substance use detoxification services.

The extensive renovation and expansion of the FBC grew the facility from 11 beds to 16, increasing Monarch's capacity to care for those struggling with a mental health crisis.

"We are grateful to The Cannon Foundation for its support of this project. The renovation and expansion of the Lumberton FBC will enhance the region's mental health care continuum and allow us to provide critical services as we help people on their road to recovery," said Monarch CEO Dr. Peggy Terhune. "We are excited about the impact this additional space will have on our ability to meet the needs of this community and we are thankful for The Cannon Foundation's investment in it."

Monarch's Facility-Based Crisis center in Lumberton is located at 207 West 29th Street in Lumberton, adjacent to Southeastern Regional Medical Center.

### MONARCH SOCIETY

The Monarch Society helps people pursue their dreams. It is through generous gifts to the Society that Monarch is able to facilitate learning, growth and healing for thousands of people across North Carolina. Monarch supports and empowers individuals helping them exceed expectations and achieve lifelong dreams such as getting a job, living on their own, coping with depression, and getting married. Many families, friends, and community and business leaders choose to contribute to the Monarch Society annually as a tribute to people in their own lives who have inspired them to achieve their dreams.

#### BUTTERFLY CIRCLE

**\$1 to \$999**

*These contributors believe that everyone deserves the right to pursue their dreams. Members of this Circle make it possible for dreams to take flight by contributing \$1 to \$999 to the Monarch Society.*

Kim Allen  
AmazonSmile Foundation  
Melissa Archer  
Margaret Arnold  
Pamela Bander  
Gary Barattini  
Pawnee Barden  
Audrey Barringer  
Base2NC

Jack and Nancy Jean Bauer  
BB&T  
Michael Beasley  
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Matt and Adina Blake  
Drusella Boone  
Robert and Becky Boone  
John and Gloria Bowers  
Winnie Brown  
Kenny and Lynne Cagle  
Beatrice Calhoun  
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& Sports Medicine  
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Frank and Carol Carrara  
Edgar Carreno  
Wayne Cartwright

CCB, Inc.  
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Central Carolina Pharmacy Service  
Joseph and Katherine Church  
Clint Miller Exterminating  
Ralph Collins  
Concord Properties/Jeff Irvin  
Sandra Corr  
Courtyard by Marriott - New Bern  
Robert and Jean Covington  
Steve Cromer  
Dale Dennis  
Polk and Kathy Dillon  
Bob Dofner  
Dr. Robert E. Nyberg, DDS, P.A.  
Dun Rite Professional Services  
Kent Earnhardt  
Eastern Dermatology & Pathology

We have a two-step program.  
**YOU COME HERE. WE HELP YOU.**



Anita Emery  
Claus and Margret Endrigat  
Glen Eyler  
Bill Faulkenberry  
Gary and Joan Feierstein  
First Assembly of God, Inc.  
First Health of the Carolinas  
Paul Ford  
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Larry and Brenda Hinson  
Hogg Family Trust  
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Lamb Foundation of NC, Inc.  
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Anastassios and Maya Margaronis

Benjamin Marsh  
Ed Marshall  
Blake and Jamie Martin  
McCarran Law Firm, P.A./Mike  
and Kelly McCarran  
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John Mitchell  
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Edmond and Patricia Murphy  
Oesterreich Law, PLLC  
Old Sport & Gallery  
Kenny Paul  
Seth Peoples and Laurie Weaver  
Perry Productions  
Ronald and Jeannette Persons  
Randall and Sandra Phillips



*Pictured (l-r):  
Charlotte Dominquez,  
behavioral specialist at  
Monarch; Jessica, member;  
Rebekah B., member;  
Anthony S., member;  
Krishana H., member;  
Ron Tucceri, volunteer;  
Jean V., member; and  
Ron Blankenship,  
behavioral specialist  
at Monarch.*

**“I originally began** volunteering at Club Horizon because I have had members of my immediate family diagnosed with mental illnesses (both are now deceased). When I learned of Club Horizon, I thought a clubhouse like this would have benefitted them greatly. Both were at their best when they had a schedule to keep and meaningful activities. I continue volunteering because of these reasons, and because I have formed wonderful relationships with members and staff, and I really enjoy my time at the clubhouse.”

— Ron Tucceri, a Monarch volunteer at Club Horizon, a psychosocial rehabilitation (PSR) program in Wake County. Club Horizon is accredited by Clubhouse International.

## BUTTERFLY CIRCLE, cont.

Matt and Catherine Piwowarski  
Jason Plyler  
Jeff Plyler  
Jamie Pollard  
Mike Poole  
Carrie Poplin  
Jon Rindfleisch  
Dr. Harrell and Ivory Roberts  
Peggy Roseman  
Robert Sager  
Tim Schilling  
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(GNB Ventures, LLC)  
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Lauramae Smith  
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South Central Oil Company  
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Ross Stokes  
Storm Technologies  
Tana Stroupe  
Sumrell, Sugg, Carmichael,  
Hicks & Hart, P.A.  
Sun Plaza Car Wash & Lube/R&R  
Auto Systems  
The Law Offices of Oliver  
& Cheek, PLLC  
Eddie and Rosemary Thomas  
Barbara Tompkins  
Tyson & Brabble, LLC/Chuck  
and Jeannie Tyson  
Uwharrie Bank  
George Venet  
VSC Fire & Security  
Louise Warnimont  
Rayna Welch  
Ed Wiens  
Fritz Wiesendanger  
Betty Wilhelm  
Williams, Scarborough,  
Smith, Gray LLP  
Ardella Wilson  
Craig Wood  
George Zaytoun  
Zaytoun and Raines Construction

## DREAM MAKER CIRCLE

*These Circle supporters are committed to underwriting the dreams of the people we support. Getting married, going on a vacation, or putting on a pilot's suit for a day is a dream come true for someone. The Circle members recognize these dreams by contributing \$1,000 to \$2,499 annually to the Monarch Society.*

A Big Idea Group  
Clegg's Termite and Pest Control  
CNP Technologies, LLC  
Davidson, Holland, Whitesell  
& Company, PLLC  
Enterprise Rendering/Carroll Braun  
David and Teresa Gaskin  
Guardian Pharmacy Eastern, Inc./  
Southern Pharmacy Services  
George and Sylvia Hancock  
Key Benefit Administrators  
LeeBurt Properties, Inc./Lee  
and Mary Burt Allen  
Shelly Morgan  
Philadelphia Insurance Companies  
Steve and Suzanne Surratt  
Synergy Coverage Solutions, LLC

## Your Support Changes Lives

**Over the past year,** generous contributions from donors across North Carolina and beyond changed the lives of the people Monarch supports. Here are just a few ways your gifts made an impact:

- Installation of assistive and smart home technology in group homes and apartments.
- Creative arts program supplies.
- Training for Monarch staff to better meet community mental health needs following a natural disaster or traumatic community-wide event.
- Assistance for the people Monarch supports and Monarch staff in the wake of Hurricane Matthew.
- Wellness programming and exercise equipment at Monarch day programs and group homes.
- Support for facility-based mental health crisis services for children, adolescents, and adults.
- Facility improvements at Monarch group homes and day programs.
- Special community-based opportunities for people we support (museum visits, day trips, community festivals).

For more information on any of these projects, contact Senior Director of Philanthropy Laurie Weaver at (704) 986-1536.

# THANK YOU



The Echo Group  
Jim Thompson  
Tripp Commercial, LLC  
Michael and Jane Weber  
Mary Wennen

#### STANLY CIRCLE

*This Circle honors those who have provided sustaining leadership for Monarch throughout our existence. Much like our founders in Stanly County nearly 60 years ago, these Circle members exhibit unwavering commitment by contributing between \$2,500 and \$4,999 annually to the Monarch Society.*

Charter Communications/  
Spectrum Enterprise  
Enterprise Fleet Management, Inc.  
Genoa, A QoL Healthcare  
Company  
Brian Go and Maya Zumwalt  
Jordan Family of Companies  
J.T. Russell and Sons, Inc.  
Kerr Cares for Kids Foundation/Kerr  
Health Long Term Care, LLC  
Mark and Janis Lindstrom  
Red Rock Developments

#### FOUNDER'S CIRCLE \$5,000 AND UP

*This Circle gives special acknowledgement to those who make a commitment to Monarch with a contribution of \$5,000 or more annually to the Monarch Society. This Circle gives parents, families, and community members the chance to express their full commitment to the mission and vision.*

BB&T Insurance Services, Inc.  
Bradford and Ruby Barringer  
Gardner Skelton, PLLC

#### \$7,500 AND UP First Citizens

#### SOCIETY OF 1958

*The Society of 1958 recognizes individuals who make Monarch part of their estate plans either through their will or by naming Monarch as the beneficiary of other planned giving opportunities.*

Daniel and Christy Brown  
Mary Ethel Clayton  
Dr. Peggy S. Terhune  
Mary Cecelia Wood

#### ARC OF STANLY COUNTY

*Arc of Stanly County donors listed through September 1, 2017. The Arc of Stanly County works to ensure that people with intellectual and/or developmental disabilities in Stanly County have the services and supports they need to grow, develop and live in their own community.*

Barbara Arbo  
Pawnee Barden  
John and Gloria Bowers  
Kenny and Lynne Cagle  
Jeff and Sandra Chance  
Dun Rite Professional Services  
Ruby Floyd  
Kevin and Dr. Mary Garrison  
Felix and Carolyn Hinson  
Larry and Brenda Hinson  
Angela Kirk  
Mike and Gale Kirk  
Tony and Martha Lowder  
Don and Rachel Morrison  
Cynthia Ohlrch  
Carrie Poplin  
Jean Poplin  
Virginia Poplin  
Raymond Skidmore  
Nancy Smoak  
The Arc of the United States  
Bob and Dr. Peggy Terhune  
Elaine Vincent

#### Monarch supported the following groups/events in FY2017:

##### STATEWIDE

NAMI NC  
NAMIWalks 2017  
NC TIDE  
NC Council of Community Programs  
Legislative Breakfast on Mental Health  
North Carolina Juvenile Services  
Association  
National Association of Social  
Workers NC  
Disability Rights North Carolina

##### REGIONAL

NAMI Wake  
Mental Health America of Eastern NC  
Greensboro AHEC's Mental  
Health Summit  
Southern Regional AHEC's  
Clinical Update &  
Psychopharmacology Review  
Northwest AHEC's 9th Annual NC  
'One Community in Recovery'  
Conference  
New Bern Chamber of Commerce  
Business Expo  
Stanly County Chamber of Commerce  
Business Expo  
Beyond Academics' Beyond Limits  
Gala 2017

#### TO LEARN MORE ABOUT MONARCH GIVING OR FOR QUESTIONS, PLEASE CONTACT:

**Laurie Weaver**, Senior Director of Philanthropy,  
at [Laurie.Weaver@MonarchNC.org](mailto:Laurie.Weaver@MonarchNC.org)  
or (704) 986-1536

**Adina Blake**, Philanthropy Services and  
Donor Relations Manager,  
at [Adina.Blake@MonarchNC.org](mailto:Adina.Blake@MonarchNC.org)  
or (704) 986-1583



**At INTEC Group**, our vision is to enhance the human condition. We are fueled by the opportunity to make a positive impact on the lives of our colleagues, our clients, our communities and our world. For our holiday outreach efforts each year, it's important for us to align with organizations that share these values and are also our clients.

Monarch is exactly that organization. Your efforts to better the lives of the people you serve, by giving them the tools they need to be successful, reflect and support our mission. Through Monarch, we are able to help four individuals, who had been flooded out of their homes, by providing them with basic necessities of food and household items. It was a proud moment knowing we played a small part in enhancing their human conditions.

*Pictured above: INTEC Group, Charlotte*

**GIFTS IN KIND**

*Contributions of goods or services*

Lee and Mary Burt Allen  
 Mike Allsbrook  
 Jimmy and Delores Bailey  
 Pamela Bander  
 John and Gloria Bowers  
 Darlene Boyd  
 Cadillac Signs  
 CDW Nonprofit  
 Odysseus Chamis  
 Craven Ag Services  
 Roger and Connie Dillard  
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